

ALPENA-MONTMORENCY-ALCONA EDUCATIONAL SERVICE DISTRICT
403(b) ANNUITY COMPANY CONTACT INFORMATION
Effective January 1, 2009

Company	Contact	Street	City	Toll Free	Phone	Cell	Fax	E-mail	Role
Midwest Capital Advisors	Jack Tunge	3001 Orchard Vista Drive SE	Grand Rapids, MI 49546	877.269.4032	616.454.9600 x204	989-506-0456	646-454-9608	jtunge@midwestcap.com	Single Source
AIG Retirement	Beth DeLeeuw	2701 Cambridge Court #115	Auburn Hills, MI 48326	800.892.5558 x 89920	248.754.1105	989.326.4953		beth.deleeuw@aigretirement.com	Core
Legend Group/Williams & Company Financial Services	David Meckstroth	4445 Wilson Avenue SW	Grandville, MI 49418	877.769.4032	616.257.7221	231.420.4830	616.257.0663	david@williams-co.com	Core
	Ronald Williams	4445 Wilson Avenue SW	Grandville, MI 49418	877.769.4032	231.547.6085	231.590.3842	231.547.6085	ronald@williams-co.com	Core
MEA Financial Services/Paradigm Equities, Inc.	Thomas Luoma	P O Box 2501	East Lansing, MI 48826-2501	800.342.0411	906.632.9273		906.632.9273	tluoma@mea.org	Core
PlanMember Services	Charles Rushmore	4180 44th Street SE , Suite F	Grand Rapids, MI 49512	866.270.7719	616.971.0033	616.813.0611	616.588.6343	CRushmore@l2-advisors.com	Core
Waddell & Reed, Inc.	David P. Blackmore	625 Kenmoor Avenue SE, Suite 209	Grand Rapids, MI 49546	866.956.6051 x149	616.956.6051 x149	616.855.8642	616.956.7135	dblackmore@wradvisors.com	Core
AXA Advisors, LLC (Equitable)	Matthew List	4800 Fashion Square Blvd., Suite 220	Saginaw, MI 48604		989.799.9630 x3268		989.799.5548	matthew.list@axa-advisors.com	Wildcard Equitable
Edward Jones	Marc Ferguson	319 W. Chisholm St.	Alpena, MI 49707		989.358.2049	989.255.1333		marc.ferguson@edwardjones.com	Wildcard 403B ASP
Edward Jones	Chuck Ingle	421 S. Ripley	Alpena, MI 49707		989.356.6158	989.255.7185		chuck.ingle@edwardjones.com	Wildcard 403B ASP
Edward Jones	Bryan Strong	1065 N. Bagley #13	Alpena, MI 49707		989.356.0934	989.464.6884		bryan.strong@edwardjones.com	Wildcard 403B ASP
Clear Strategy Financial Advisors	Melanie Aikens	1223 State Street, Suite B	Alpena, MI 49707		989.358.8000	989.657.1183	989.358.8055	aikens@myclearstrategy.com	Wildcard 403B ASP
MetLife	Rob Golding	442 W. Baldwin	Alpena, MI 49707		989.356.6111	989.916.5357	989.356.9529	rgolding@metlife.com	Wildcard Met Life
MetLife	Jim Majesky	442 W. Baldwin	Alpena, MI 49707		989.356.6111		989.356.9529	jmajesky@metlife.com	Wildcard Met Life